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Fosun Tourism Group **复星旅游文化集团**

(a company incorporated under the laws of the Cayman Islands with limited liability)

(Stock Code: 1992)

FURTHER ANNOUNCEMENT IN RELATION TO GRANT OF SHARE UNITS ON 28 AUGUST 2020

Reference is made to the announcement (the “**Announcement**”) of the Fosun Tourism Group (the “**Company**”) dated 28 August 2020 in relation to, among other things, the grant of 2,720,889 share units to certain eligible participants (the “**Unit Grantees**” and each a “**Unit Grantee**”) pursuant to the 2019 share award plan of the Company adopted on 19 August 2019 (the “**Plan**”). Among the share units granted, 668,667 share units were granted to directors of the Company (the “**Director(s)**”). As set out in the Announcement, the grant of share units to the aforesaid Directors, which forms part of their remuneration under their service contract, is fully exempt from the reporting, announcement and independent shareholders’ approval requirements under Rules 14A.73(6) and 14A.95 of the Listing Rules. For further details, please refer to the Announcement.

The board of Directors of the Company (the “**Board**”) has resolved to allot and issue a total of not more than 2,060,969 new shares of the Company (the “**Shares**”) to satisfy the abovementioned grant of share units, which shall be made pursuant to the general mandate (the “**General Mandate**”) granted by the shareholders of the Company to the Directors to allot, issue and otherwise deal with new Shares at the annual general meeting of the Company held on 20 May 2021 (the “**AGM**”). The 2,060,969 new Shares represents abovementioned 2,720,889 share units granted on 28 August 2020 minus 7 odd lots of Shares and 305,580 share units which were satisfied by the trustee acquiring Shares through on-market transaction and 354,333 lapsed share units.

Assuming that a total of not more than 2,060,969 new Shares are to be allotted and issued by the Company, such new Shares shall represent (i) approximately 0.1665% of the total number of Shares in issue as at the date of this announcement; and (ii) approximately 0.1662% of the total number of Shares as enlarged by the proposed issue (assuming there is no change in the total number of Shares in issue from the date of this announcement up to the date of such issue). No funds will be raised as a result of the aforesaid proposed issue of new Shares.

Pursuant to the General Mandate, the Company is authorized to allot and issue up to 247,240,485 Shares, representing 20% of the total number of Shares in issue as at the date of the AGM. As at the date of this announcement, 0 Shares have been allotted and issued under the General Mandate. Accordingly, the maximum number of new Shares which may be issued by the Company under the General Mandate is 247,240,485 Shares, representing approximately 20% of the total number of Shares in issue as at the date of the AGM.

Application will be made by the Company to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, a total of not more than 2,060,969 new Shares.

The Company has not conducted any equity fundraising activities in the past 12 months immediately preceding the date of this announcement.

The new Shares, when issued and fully paid, shall rank *pari passu* among themselves and with the other Shares in issue, with rights to receive all dividends and other distributions declared, made or paid on or after the date of allotment of issue.

By Order of the Board
Fosun Tourism Group
Qian Jiannong
Chairman

13 August 2021

As at the date of this announcement, the executive directors of the Company are Mr. Qian Jiannong, Mr. Henri Giscard d'Estaing and Mr. Xu Bingbin; and the independent non-executive directors are Dr. Allan Zeman, Mr. Guo Yongqing and Ms. Katherine Rong Xin.